

FSSA China All Cap Fund (the “Fund”)

NOTICE TO UNITHOLDERS

Date: 12 February 2025

This document is important and requires your immediate attention. If you are in any doubt as to the action you should take, you should seek advice from your investment consultant, tax adviser and/or legal adviser as appropriate.

Unless otherwise defined herein, all capitalised terms used herein shall bear the same meaning as capitalised terms used in the latest Explanatory Memorandum of the Fund dated 29 December 2023, as may be amended from time to time (the “Explanatory Memorandum”).

The Manager of the Fund accepts responsibility for the accuracy of the information contained in this document. To the best of the knowledge and belief of the Manager (who has taken all reasonable care to ensure that such is the case) the information contained in this document is in accordance with the facts and does not omit anything likely to affect the import of such information.

Dear Unitholders,

Result of the Adjourned Meeting of Unitholders of the Fund

We refer to the Notice of Adjourned Meeting of Unitholders of the Fund (the “**Adjourned Meeting Notice**”) as enclosed in the notice to Unitholders dated 19 December 2024 in respect of the adjourned meeting of the Fund (the “**Adjourned Meeting**”) which was convened on 15 January 2025, at which a resolution to approve the termination of the Fund was proposed.

A. Result of Adjourned Meeting

We write to notify you that a quorum was present at the Adjourned Meeting and the resolution set out in the Adjourned Meeting Notice was duly passed as an Extraordinary Resolution.

B. Consequence of Extraordinary Resolution and Effective Date of Termination

As the Extraordinary Resolution was passed at the Adjourned Meeting, the Fund will be terminated with effect on 12 March 2025 (the “**Termination Date**”), as stated in the Adjourned Meeting Notice.

Unitholders may continue to redeem their holdings in the Fund until 11 March 2025, being the Dealing Day prior to the Termination Date (the “**Last Dealing Day**”). The redemption requests must be received by HSBC Institutional Trust Services (Asia) Limited (“**HSBC ITS**”) no later than 5:00 p.m. (Hong Kong time) on the Last Dealing Day. No redemption charge is currently levied by the Manager upon the redemption of Units by Unitholders. Please note that some distributors, paying agents, correspondent banks or intermediaries may charge you redemption and/or transaction fees or expenses at their own discretion.

On the Termination Date, all Units of the Fund remaining in issue will be compulsorily redeemed at the Net Asset Value applicable as at the Termination Date, free of any redemption charge. Unitholders will receive the relevant redemption proceeds in proportion to their holdings of Units

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in the Fund normally within seven Business Days after the Termination Date and in any event within one calendar month in accordance with the terms of the Explanatory Memorandum.

As provided in the Trust Deed and the Explanatory Memorandum, any unclaimed proceeds or other cash held by the Trustee upon termination of the Fund may at the expiration of twelve months from the date upon which the same were payable be paid into court subject to the right of the Trustee to deduct therefrom any expenses it may incur in making such payment. The Trustee will make an application to pay all unclaimed proceeds (if any) into the court at an appropriate time after such period, and in any event within 6 years from the Termination Date. Unitholders should note that the Fund will no longer hold the relevant unclaimed proceeds after such payment into court is made. Unitholders who wish to claim the redemption proceeds after such date will need to apply to court for payment out.

The Manager will apply to the SFC for the withdrawal of authorisation of the Fund following the termination of the Fund.

C. Further Enquiries

Should you have any questions relating to the above matters, please contact HSBC ITS at +852 2269 2571.

Yours faithfully



For and on behalf of
First Sentier Investors (Hong Kong) Limited